

Matsushita Electric Industrial Co., Ltd.
Consolidated Information of Marketable Securities*
(March 31, 2004)

Yen (millions)

	<u>March 31, 2004</u>			<u>March 31, 2003</u>		
	<u>Cost</u>	<u>Fair value</u>	<u>Gross unrealized holding gains(losses)</u>	<u>Cost</u>	<u>Fair value</u>	<u>Gross unrealized holding gains(losses)</u>
<u>Current</u>						
Equity securities	--	--	--	--	--	--
Bonds	1,000	1,001	1	4	4	--
Other debt securities	<u>1,683</u>	<u>1,683</u>	<u>--</u>	<u>1,192</u>	<u>1,192</u>	<u>--</u>
Sub-total	<u>¥ 2,683</u>	<u>¥ 2,684</u>	<u>¥ 1</u>	<u>¥ 1,196</u>	<u>¥ 1,196</u>	<u>--</u>
<u>Noncurrent</u>						
Equity securities	217,470	398,425	180,955	242,946	254,032	11,086
Bonds	8,254	8,229	(25)	23,663	22,914	(749)
Other debt securities	<u>10,071</u>	<u>10,071</u>	<u>--</u>	<u>10,851</u>	<u>10,670</u>	<u>(181)</u>
Sub-total	<u>¥ 235,795</u>	<u>¥ 416,725</u>	<u>¥ 180,930</u>	<u>¥ 277,460</u>	<u>¥ 287,616</u>	<u>¥ 10,156</u>
Total	<u>¥ 238,478</u>	<u>¥ 419,409</u>	<u>¥ 180,931</u>	<u>¥ 278,656</u>	<u>¥ 288,812</u>	<u>¥ 10,156</u>

* The statement of marketable securities represents marketable equity securities other than investments in associated companies and all debt securities in accordance with SFAS No.115 "Accounting for Certain Investments in Debt and Equity Securities."