

Supplemental Consolidated Financial Data for Fiscal 2005  
First Half, ended September 30, 2004

**1. Sales breakdown for Fiscal 2005 First Half, ended September 30, 2004**

yen (billions)

By Product Category	Total	Local currency basis 05/04		Domestic	05/04	Overseas	Local currency basis 05/04	
		05/04					05/04	
Video and Audio Equipment	732.2	109%	112%	224.6	117%	507.6	106%	110%
Information and Communications Equipment	1,013.8	96%	98%	479.4	95%	534.4	97%	102%
AVC Networks	1,746.0	101%	104%	704.0	101%	1,042.0	101%	106%
Home Appliances	609.4	104%	106%	366.0	99%	243.4	112%	117%
Components and Devices	582.5	104%	106%	227.8	102%	354.7	104%	109%
MEW and PanaHome	711.6	--	--	611.1	--	100.5	--	--
JVC	354.2	88%	90%	97.5	78%	256.7	92%	96%
Other	314.8	87%	88%	196.5	75%	118.3	119%	122%
<b>Total</b>	<b>4,318.5</b>	<b>119%</b>	<b>121%</b>	<b>2,202.9</b>	<b>131%</b>	<b>2,115.6</b>	<b>108%</b>	<b>112%</b>

yen (billions)

Overseas Sales by Region	Fiscal 2005 First Half Results		
		05/04	Local currency basis 05/04
North and South America	650.2	96%	103%
Europe	560.2	110%	110%
Asia	543.0	110%	115%
China	362.2	126%	132%
<b>Total</b>	<b>2,115.6</b>	<b>108%</b>	<b>112%</b>

## 2. Capital Investment, Depreciation and R&D Expenditures

### Capital Investment

<Consolidated>

yen (billions)

	Fiscal 2005 First Half Results	
		05-04
AVC Networks	35.4	+3.9
Home Appliances	16.5	+6.2
* Components and Devices	59.5	-3.6
MEW and PanaHome	11.3	+11.3
JVC	10.9	+3.6
Other	12.0	+2.3
Total	145.6	+23.7

\* semiconductors only 35.0 +11.0

### Depreciation (Tangible assets)

yen (billions)

<Consolidated>

	Fiscal 2005 First Half Results	
		05-04
	138.7	+16.2

excluding MEW and PanaHome 98%

### R&D Expenditures

yen (billions)

<Consolidated>

	Fiscal 2005 First Half Results	
		05-04
	316.5	+38.9

excluding MEW and PanaHome 103%

## 3. Foreign Currency Exchange Rates

<Export Rates>

	Fiscal 2004	Fiscal 2005
	Annual Results	First Half Results
U.S. Dollars	¥115	¥109
Euro	¥129	¥131

<Rates Used for Consolidation>

	Fiscal 2004	Fiscal 2005
	Annual Results	First Half Results
U.S. Dollars	¥113	¥110
Euro	¥133	¥133

## 4. Number of Employees

<Consolidated>

(persons)

	end of Sep. 2003	end of Mar. 2004	end of Sep. 2004
Domestic	123,513	119,528	150,474
Overseas	172,033	170,965	189,133
Total	295,546	290,493	339,607

## 5. Other Information

(shares)

Issued Shares as of September 30, 2004	(a)	2,453,053,497
Treasury Stock as of September 30, 2004	(b)	148,527,121
Outstanding Shares (excluding treasury stock) as of September 30, 2004	(a-b)	2,304,526,376

	Fiscal 2004		Fiscal 2005
	First Half Results	Annual Results	First Half Results
Net income per common share, basic	¥9.92	¥18.15	¥24.26
Net income per common share, diluted	¥9.83	¥18.00	¥24.26
Stockholders' equity per common share at the end of each period	¥1,356.61	¥1,488.77	¥1,564.14

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