

**Supplemental Consolidated Financial Data for Fiscal 2005
Third Quarter, ended December 31, 2004**

1. Sales breakdown for Fiscal 2005 Third Quarter, ended December 31, 2004

Third Quarter <Oct. to Dec. 2004>

yen (billions)

By Product Category	Total	05/04		Domestic	05/04		Overseas	05/04	
			Local currency basis 05/04			Local currency basis 05/04			
Video and audio equipment	476.2	104%	104%	154.8	113%	321.4	100%	100%	
Information and communications equipment	490.7	88%	88%	230.8	88%	259.9	89%	89%	
AVC Networks	966.9	95%	95%	385.6	96%	581.3	95%	95%	
Home Appliances	316.5	103%	104%	205.8	99%	110.7	112%	115%	
Components and Devices	279.1	93%	93%	114.7	91%	164.4	94%	95%	
MEW and PanaHome	376.6	--	--	325.4	--	51.2	--	--	
JVC	209.4	93%	92%	61.0	90%	148.4	94%	92%	
Other	148.0	81%	81%	96.5	74%	51.5	96%	96%	
Total	2,296.5	113%	113%	1,189.0	128%	1,107.5	101%	101%	

Nine Months <Apr. to Dec. 2004>

yen (billions)

By Product Category	Total	05/04		Domestic	05/04		Overseas	05/04	
			Local currency basis 05/04			Local currency basis 05/04			
Video and audio equipment	1,208.4	107%	109%	379.3	115%	829.1	104%	106%	
Information and communications equipment	1,504.5	93%	95%	710.2	92%	794.3	94%	97%	
AVC Networks	2,712.9	99%	101%	1,089.5	99%	1,623.4	99%	102%	
Home Appliances	926.0	104%	105%	571.8	99%	354.2	112%	117%	
Components and Devices	861.6	100%	102%	342.5	98%	519.1	101%	104%	
MEW and PanaHome	1,088.2	--	--	936.5	--	151.7	--	--	
JVC	563.6	90%	91%	158.5	82%	405.1	93%	95%	
Other	462.8	85%	86%	293.1	75%	169.7	111%	113%	
Total	6,615.1	117%	118%	3,391.9	130%	3,223.2	105%	108%	

yen (billions)

Overseas Sales by Region	Fiscal 2005 Third Quarter			Fiscal 2005 Nine Months		
	Results	05/04	Local currency basis 05/04	Results	05/04	Local currency basis 05/04
North and South America	356.5	98%	100%	1,006.7	97%	102%
Europe	329.0	104%	99%	889.3	108%	106%
Asia	267.6	101%	102%	810.6	107%	110%
China	154.4	102%	107%	516.6	117%	123%
Total	1,107.5	101%	101%	3,223.2	105%	108%

2. Segment Information

<Consolidated>

yen (billions)

	Fiscal 2005 Third Quarter Results					Fiscal 2005 Nine Months Results				
	Sales	05/04	Segment profit	% of sales	05/04	Sales	05/04	Segment profit	% of sales	05/04
AVC Networks	1,041.0	97%	25.7	2.5%	77%	2,924.5	101%	94.0	3.2%	102%
Home Appliances	343.8	110%	21.6	6.3%	108%	1,004.2	110%	59.4	5.9%	152%
Components and Devices	356.3	82%	9.1	2.5%	67%	1,148.7	91%	48.6	4.2%	124%
MEW and PanaHome	390.8	--	20.3	5.2%	--	1,125.3	--	44.9	4.0%	--
JVC	213.4	91%	7.2	3.4%	72%	573.8	89%	11.8	2.1%	59%
Other	250.5	105%	8.9	3.5%	208%	789.8	111%	25.0	3.2%	219%
Total	2,595.8	114%	92.8	3.6%	114%	7,566.3	118%	283.7	3.7%	141%
Corporate and eliminations	-299.3	--	-4.5	--	--	-951.2	--	-39.1	--	--
Consolidated total	2,296.5	113%	88.3	3.8%	124%	6,615.1	117%	244.6	3.7%	162%

As the company's consolidated financial statements are prepared in conformity with U.S. generally accepted accounting principles (U.S. GAAP), financial data for the MEW and PanaHome segment and JVC segment are also calculated according to these principles.

3. Capital Investment, Depreciation and R&D Expenditures

<Consolidated>

Capital Investment

yen (billions)

	Fiscal 2005 Third Quarter		Fiscal 2005 Nine Months	
	Results	05-04	Results	05-04
AVC Networks	18.0	+2.4	53.4	+6.3
Home Appliances	8.4	+2.8	24.9	+8.9
Components and Devices	32.3	+1.6	91.9	-1.8
MEW and PanaHome	9.8	+9.8	21.1	+21.1
JVC	2.7	-1.6	13.6	+2.0
Other	5.7	+3.2	17.7	+5.4
Total	76.9	+18.2	222.6	+41.9

yen (billions)

Depreciation
(Tangible Assets)

	Fiscal 2005 Third Quarter		Fiscal 2005 Nine Months	
	Results	05-04	Results	05-04
	69.4	+8.7	208.0	+24.9

yen (billions)

R&D Expenditures

	Fiscal 2005 Third Quarter		Fiscal 2005 Nine Months	
	Results	05-04	Results	05-04
	148.6	+8.1	465.2	+47.0

4. Foreign Currency Exchange Rates

<Export Rates>

	Fiscal 2004			Fiscal 2005		
	Third Quarter	Nine Months	Full Year	Third Quarter	Nine Months	Full Year (Forecast)
U.S.Dollars	¥115	¥117	¥115	¥108	¥109	¥107
Euro	¥130	¥130	¥129	¥133	¥132	¥132

<Rates Used for Consolidation>

	Fiscal 2004			Fiscal 2005		
	Third Quarter	Nine Months	Full Year	Third Quarter	Nine Months	Full Year (Forecast)
U.S.Dollars	¥109	¥115	¥113	¥106	¥109	¥107
Euro	¥130	¥132	¥133	¥137	¥134	¥135

5. Number of Employees

<Consolidated>

(persons)

	end of Dec. 2003	end of Mar. 2004	end of Sep. 2004	end of Dec. 2004
Domestic	123,327	119,528	150,474	150,154
Overseas	171,287	170,965	189,133	187,709
Total	294,614	290,493	339,607	337,863

6. Other Information

(shares)

Issued Shares as of December 31, 2004	(a)	2,453,053,497
Treasury Stock as of December 31, 2004	(b)	178,499,139
Outstanding Shares (excluding treasury stock) as of December 31, 2004	(a)-(b)	2,274,554,358

	Fiscal 2004			Fiscal 2005	
	Third Quarter	Nine Months	Annual Results	Third Quarter	Nine Months
Net income per common share, basic	¥10.50	¥20.38	¥18.15	¥15.56	¥39.79
Net income per common share, diluted	¥10.32	¥20.11	¥18.00	¥15.56	¥39.79
Stockholders' equity per common share at the end of each period	¥1,446.80	--	¥1,488.77	¥1,563.23	--

7. Annual Forecast for Fiscal 2005, ending March 31, 2005

<Consolidated>

yen (billions)

	Fiscal 2004 Results		Fiscal 2005 Forecast (a) (as of Apr. 28, 2004)		Fiscal 2005 Forecast (b) (as of Feb. 4, 2005)		
		04/03		05/04		05/04	(b)-(a)
Sales	7,479.7	101%	8,800.0	118%	8,800.0	118%	--
Operating profit * (% of Sales)	195.5 (2.6%)	154%	280.0 (3.2%)	143%	300.0 ** (3.4%)	153%	+20.0
Income before income taxes (% of Sales)	170.8 (2.3%)	248%	230.0 (2.6%)	135%	230.0 ** (2.6%)	135%	--
Net income (% of Sales)	42.1 (0.6%)	--	63.0 (0.7%)	149%	50.0 (0.6%)	119%	-13.0

* In order to be consistent with generally accepted financial reporting practices in Japan, operating profit is presented as net sales less cost of sales and selling, general and administrative expenses. The company believes that this is useful to investors in comparing the company's financial results with those of other Japanese companies.

** Factors affecting the forecast for income before income taxes include other income of 60 billion yen, such as a gain from the transfer of the substitutional portion of Japanese Welfare Pension Insurance, and business restructuring charges of 130 billion yen.

8. Segment Information (Annual Forecast)

<Consolidated>

yen (billions)

	Fiscal 2005 Forecast (as of Apr. 28, 2004)					Fiscal 2005 Forecast (as of Feb. 4, 2005)				
	Sales	05/04	Segment profit	% of sales	05/04	Sales	05/04	Segment profit	% of sales	05/04
AVC Networks	3,900.0	102%	155.0	4.0%	120%	3,850.0	100%	117.0	3.0%	91%
Home Appliances	1,220.0	100%	58.0	4.8%	110%	1,310.0	107%	74.0	5.6%	140%
Components and Devices	1,630.0	98%	65.0	4.0%	130%	1,520.0	92%	51.0	3.4%	102%
MEW and PanaHome	1,470.0	--	50.0	3.4%	--	1,535.0	--	60.0	3.9%	--
JVC	825.0	101%	27.0	3.3%	109%	795.0	97%	22.0	2.8%	89%
Other	960.0	101%	15.0	1.6%	102%	1,010.0	106%	32.0	3.2%	218%
Total	10,005.0	118%	370.0	3.7%	136%	10,020.0	118%	356.0	3.6%	131%
Corporate and eliminations	-1,205.0	--	-90.0	--	--	-1,220.0	--	-56.0	--	--
Consolidated total	8,800.0	118%	280.0	3.2%	143%	8,800.0	118%	300.0	3.4%	153%

As the company's consolidated financial statements are prepared in conformity with U.S. generally accepted accounting principles (U.S. GAAP), financial data for the MEW and PanaHome segment and JVC segment are also calculated according to these principles.

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