

Dear Shareholders:

Notice of the 102nd Ordinary General Meeting of Shareholders

This is to inform you that the Company's 102nd Ordinary General Meeting of Shareholders will be held as described below. You are cordially invited to attend the meeting.

If it is inconvenient for you to attend the meeting, you are sincerely requested to examine carefully the reference materials contained herein and to exercise your voting rights by the Internet, telephone or mail, as soon as possible. If, voting by mail, please return the voting instruction card duly signed by you after marking "for" or "against" each bill.

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1. **Date:** 10:00 a.m. Thursday, June 25, 2009
 2. **Place:** Osaka-Jo Hall
3-1 Osaka-jo, Chuo-ku, Osaka
 3. **Purposes:**
 - **Matters to be Reported:**
 1. The business report and statutory report on a consolidated and a parent-alone basis with respect to the 102nd fiscal period from April 1, 2008 to March 31, 2009
 2. Report of Accounting Auditors and the Board of Corporate Auditors on the consolidated financial statements
 - **Matters to be Acted Upon:**
- Bill No. 1:** To partially amend the Articles of Incorporation
Bill No. 2: To elect 19 directors

Sincerely yours,

Fumio Ohtsubo
President and Director
Panasonic Corporation
1006 Oaza Kadoma, Kadoma-shi, Osaka, Japan

Shareholders attending the meeting are requested to hand in the voting instruction card at the reception desk of the meeting venue. Persons other than shareholders, such as proxies and accompanying persons who are not shareholders, are not permitted to attend the meeting.

Editor's notes:

1. The financial statements and other information included in this Notice are prepared primarily on a consolidated basis in conformity with U.S. generally accepted accounting principles (U.S. GAAP). In some cases where required, however, financial information on a parent company alone basis, which is in conformity with Japanese regulations, is also provided herein. Parent-alone and consolidated financial information should not be confused with each other.
2. An English translation of explanations for the exercise of voting rights via the Internet is omitted herein. For foreign shareholders who maintain standing proxies in Japan, such explanations (in Japanese) are sent to, and available at, your standing proxies.
3. For supplemental information regarding the bills on pages 41 to 46, please visit the following Web site:
<http://panasonic.net/ir/shareholder>